

The First 25 Years

1914 . . . 1939

The Cleveland Foundation

A Community Trust

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638 TERMINAL TOWER BUILDING

THE CLEVELAND FOUNDATION

Distribution Committee

MALCOLM L. McBRIDE, *Chairman*

LEONARD P. AYRES

CARL W. BRAND

MRS. F. H. GOFF

FRED S. McCONNELL



JAMES R. GARFIELD, *Counsel*

LEYTON E. CARTER, *Director*



Trustees' Committee

HARRIS CREECH, *Chairman*

SIDNEY B. CONGDON

BENEDICT CROWELL



Trustee Banks

CENTRAL NATIONAL BANK

THE CLEVELAND TRUST COMPANY

THE NATIONAL CITY BANK

THE CLEVELAND FOUNDATION, established twenty-five years ago, outlines in this anniversary booklet some of the achievements which were made possible by the generous gifts of the many donors whose bequests are listed.

To us it seems that the facts about the growth of the Foundation are eloquent; hence this booklet is mainly a record of facts.

We believe that the plan of the Foundation offers the best method yet devised to meet the needs of a changing world.

We hope this brief review will be of interest to all who read it.

The Distribution Committee

MALCOLM L. McBRIDE,
Chairman.

LEONARD P. AYRES

CARL W. BRAND

MRS. F. H. GOFF

FRED S. McCONNELL

TIME will be required to determine the value and usefulness of community trusts. I am hopeful they will be found helpful in avoiding the evil effects of the "Dead Hand" and in stimulating and safeguarding gifts to charity.

From address of the late
F. H. Goff, founder of The
Cleveland Foundation, de-
livered September 30, 1919.

There is now available the record of 25 years with which to judge the "value and usefulness of community trusts."

On January 2, 1914, The Cleveland Foundation was established by action of the Board of Directors of The Cleveland Trust Company. It was a pioneer undertaking conceived by the late Frederick Harris Goff, a great citizen of Cleveland.

It is a community foundation, or community trust, set up for the continuing benefit of this city and its people. Its purposes are charitable and educational in the broadest sense.

It is organized to function upon a permanent basis because charitable trusts are deemed to be established in perpetuity.

SOME BASIC QUESTIONS

How assure that gifts made upon a permanent basis for specific philanthropic purposes will not outlive their usefulness?

How assure that funds will be so administered as to respond intelligently and reasonably to changing conditions of community need?

These are basic questions which prospective donors should consider. The Cleveland Foundation offers an answer to these questions.

THE FOUNDATION'S FUNDS

The Foundation's funds are not the gifts of a single individual or family as is the case with certain foundations. Instead, The Cleveland Foundation provides for the union of gifts from any number of donors through which its broad and beneficial purposes may be carried out.

The present endowment totaling over \$6,000,000, represents large, small, and medium-sized gifts* left at different times by various donors, generous-minded citizens who have recognized the merits of the community foundation plan.

*At present certain trusts are subject to life uses so that the entire income from such trusts is not available for the benefit of the Foundation.

SAFEGUARDING AND INVESTING OF FUNDS

The Foundation's funds are placed in the custody of Cleveland financial institutions which are trustees of the Foundation. They are charged with the duty of safeguarding and investing the funds entrusted to them, making available the income and, under certain conditions the principal, for the purposes of the Foundation.

The trustees for the Foundation are now the

Central National Bank

The Cleveland Trust Company

The National City Bank

Each of these institutions is administering funds for The Cleveland Foundation.

USE OF INCOME

The income from the Foundation's funds is disbursed for charitable and educational purposes by a Distribution Committee of five citizens. The term of office is five years, one term expiring each year. Members may be reappointed.

Two members are appointed by the trustee institutions and three by public officials; one each by the presiding judge of the United States District Court for the Northern District of Ohio, Eastern Division; the Judge of the Probate Court of Cuyahoga County; the Chief Executive of the City of Cleveland.

Members of the Committee are "selected for their knowledge of the educational or charitable needs of the community." They serve without compensation.

DONORS MAY DESIGNATE

Any donor to the Foundation may designate his preferred charity and his wishes will be observed by the Distribution Committee until changing conditions make such purpose unnecessary, undesirable, impractical, or impossible. In such case, by proper action of the Foundation, the funds can thereafter be used for such other charitable purposes as will, presumably, more effectually promote the public welfare.

Various donors to the Foundation have exercised this right of designation. But recognizing that change is inevitable they did not wish their gifts tied irrevocably to a particular institution or particular purpose.

Who can know accurately what the future needs of the community will be? The question answers itself.

UPON WHOM SHALL WE DEPEND?

In a legal sense The Cleveland Foundation is established in perpetuity.

But during that long tenure, the Foundation's benefactions will be administered by living people — citizens of this community. By the nature of the plan they cannot serve their own interest, since no material benefits can accrue to them from this service. They can only serve, as best they can, the charitable and educational needs which they see and understand.

Who can do more?

EARLY YEARS

During its earliest years the Foundation did not have income-producing endowments. Accumulation of endowment takes time.

Nevertheless the Foundation was active from the very beginning. A series of important and useful community surveys were undertaken. These were initiated by a group known as the Survey Committee of The Cleveland Foundation which planned and conducted certain surveys and secured the necessary contributions of money to meet the costs involved.

This Committee, appointed in February, 1914, was composed of Charles E. Adams, chairman; Thomas G. Fitzsimons, Myrta Jones Cannon, Bascom Little, Victor W. Sincere; A. D. Baldwin, secretary. It served until 1917. Under its supervision the comprehensive Cleveland School Survey (The Education Survey) and the Survey of Cleveland's Relief Agencies were completed. The school survey has had a notable influence upon public school education.

EARLY YEARS

The first Foundation Committee known as such was appointed in the spring of 1917 and was made up of Dr. J. D. Williamson, chairman; Thomas G. Fitzsimons, Malcolm L. McBride, Belle Sherwin and Ambrose Swasey.

The Committee continued for some time the policy of conducting important and needful community surveys. Notable were the Cleveland Recreation Survey and the Survey of Criminal Justice. This latter survey, particularly, received international notice and prompted, among other things, the execution of similar monumental studies in other cities and states. From 1914 to 1919 Allen T. Burns served as director of survey activities.

By 1919 income from endowment funds was available to the Foundation and it began its permanent and major task, the administration of income for charitable and educational purposes for the benefit of this community.

THE MULTIPLE TRUSTEESHIP

An Important Development

Since 1930 additional local trust companies, acting individually, have become, with The Cleveland Trust Company, trustees for the Foundation.

This has been accomplished by the adoption, on the part of each participating institution, of a Resolution and Declaration of Trust creating the Cleveland Foundation.

The resolution of the Board of Directors of The Cleveland Trust Company of January 2, 1914, originally establishing the Foundation necessarily remains in full force and effect. All new trusts for the Foundation are, however, executed under the resolution of later date.

SPREAD OF THE COMMUNITY FOUNDATION PLAN

The Cleveland Foundation, pioneer community trust, has been widely copied. More than 75 community foundations have been established and modeled essentially upon the plan established here on January 2, 1914.

Examination of files of The Cleveland Foundation will reveal that scarcely a month passes during which inquiries are not received from communities in this and other countries about the operation of the Foundation and how a similar plan may be instituted.

THE TANGIBLE EVIDENCE OF SERVICE

The Cleveland Foundation has disbursed over \$2,202,000 for charitable and educational purposes for the benefit of this community. These benefactions have been possible because of the gifts of donors who have endowed the Foundation as a permanent institution for the administration of gifts dedicated to the welfare of this city and its inhabitants.

There follows a condensed statement of disbursements classified by major purposes from the inception of the Foundation to January 1, 1939.

Disbursements of Cleveland Foundation for Charitable and Educational Purposes

<i>Purpose</i>	<i>Amount</i>
CHILD WELFARE	
Sick, crippled and disabled	\$ 53,135.28
Health, recreation and character building . .	156,853.48
Institutional and foster home care	512,032.11
Other	37,959.94
	\$ 759,980.81
EDUCATION	
Scholarships and student aid	\$ 143,442.67
Institutional aid	298,005.68
Other	17,695.53
	459,143.88
RESEARCH	
Medical	\$ 44,410.00
Educational	161,756.65
	206,166.65
AID TO HOSPITALS	726,086.47
AID TO THE AGED	5,807.65
UNCLASSIFIED	
(For various charitable purposes)	45,103.71
Grand Total	\$2,202,289.17

A List of
Institutions and Purposes
Now Being Aided by the Foundation

Note — Many of these purposes and institutions are now being benefited by virtue of designations made by donors, which designations the Distribution Committee deem appropriate, desirable and practical.

Association for the Crippled and Disabled
Associated Charities
Babies' and Children's Hospital
Bellevue Hospital, Bellevue, Ohio
Board of Education Nursery Schools
Boy Scouts of America, Greater Cleveland Council
Case School of Applied Science
Child Health Association of Cleveland
Citizens Civil Service Committee
City Hospital
Cleveland Children's Bureau
Cleveland Council of Campfire Girls
Cleveland Girl Scout Council
Cleveland Humane Society
Cleveland Museum of Art
Cleveland Protestant Orphan Asylum
Cleveland School of Art
Community Fund of Cleveland
Division of Recreation, City of Cleveland

Dorcas Invalids' Home
Goodrich Social Settlement
Hiram House
Lakeside Hospital
Maternal Health Association
Maternity Hospital
Mayor's Advisory Board on Playgrounds and Recreation
Neighborhood Association
Playgrounds
Rainbow Hospital
Salvation Army (Mary B. Talbert Home and Hospital)
South Side Improvement Club
Student Aid
Welfare Federation of Cleveland
Western Reserve University
Wickliffe Dispensary, Wickliffe, Ohio
Women's City Club Lecture Fund
Young Women's Christian Association

It is Believed
that . . .

Thoughtful people, when
they examine The Cleve-
land Foundation plan, will
find it

Wisely conceived

Simple in operation

Serviceable to donors and
to the community.

*The Distribution Committee of The
Cleveland Foundation Invites —*

Prospective donors to any charitable or educational purpose or institution of benefit to Cleveland or any community in Ohio to investigate the

CLEVELAND FOUNDATION
PLAN

and its operation.

The Committee believes that, despite a changing world, the philanthropic motive in the hearts of men will long endure.

The Cleveland Foundation exists to serve that motive faithfully for the lasting benefit of this community or others in the State of Ohio.

PERSONNEL

Committee Members — Past and Present

LEONARD P. AYRES, 1922 -

CARL W. BRAND, 1926 -

H. G. DALTON, 1931 - 1939

THOMAS G. FITZSIMONS, 1917 - 1925

MRS. F. H. GOFF, 1926 -

THOMAS L. JOHNSON, 1925 - 1926

MALCOLM L. MCBRIDE, 1917 -

FRED S. MCCONNELL, 1939 -

W. H. PRESCOTT, 1919 - 1931

BELLE SHERWIN, 1917 - 1926

AMBROSE SWASEY, 1917 - 1919

DR. J. D. WILLIAMSON, 1917 - 1922

Since 1919 the Foundation Committee has maintained office quarters for the Foundation and has employed a full-time director who also acts as secretary of the Committee.

Term of Service of Directors

DR. RAYMOND MOLEY, 1919 - 1923

CARLTON K. MATSON, 1924 - 1928

LEYTON E. CARTER, 1928 -

Suggested Forms for Gifts to
THE CLEVELAND FOUNDATION
By Will or Trust Agreement

The following suggestions are made to accomplish the incorporation of the Resolution, into the Will or Trust Agreement avoiding the necessity of copying the full text of the Resolution into the document. The attorney drafting the Will or Trust Instrument should use apt words to meet the conditions of each particular gift.

If the Will or Trust Agreement provides for an immediate bequest or gift to The Cleveland Foundation not dependent on any prior trusts, the insertion of the following will provide for such gift and incorporate the Foundation plan without the necessity of setting forth the resolution at length:

"I give and bequeath the sum of _____ to
(Name of Bank or Trust Company) _____, to be managed,
controlled, administered, and disbursed in all respects for the
charitable uses and purposes set forth in a Resolution adopted
by the Board of Directors of _____ (Name of Bank or Trust
Company) _____ on the _____ day of _____,
providing for a community charitable trust, designated in said
Resolution as The Cleveland Foundation, said Resolution being
set forth at length in the minutes of the meeting of the said
Board of Directors on the date aforesaid as written in the
corporate records on page _____, volume _____ of said

records, which resolution and records are actually in existence at the time this will is executed, and are incorporated herein as fully and with like effect as if herein written at length."

A like provision may be used in a living trust agreement with appropriate language for the present gift of money or property in lieu of the words "I give and bequeath" in the above legacy form.

If the Will or Trust Agreement provides for payment of income to family and relatives during life, or other precedent trusts, the following form is suggested:

"Upon the termination of the trusts hereinbefore expressed I direct that the entire net income derived from the trust estate, with its accumulations as aforesaid, shall be expended or appropriated each year, perpetually, until the principal may have been disbursed, for the charitable uses and purposes set forth in a Resolution adopted by the Board of Directors of (Name of Bank or Trust Company) on the day of , providing for a community charitable trust, designated in said Resolution as The Cleveland Foundation, and to that end I direct that the trust estate, both principal and income shall, at the termination of the aforesaid trusts, vest in (Name of Bank or Trust Company) and be managed, controlled, administered and disbursed in all respects as provided in said Resolution, which is set forth at length in the minutes of the meeting of said Board of Directors on the date aforesaid as written in the corporate records on page , volume of said records, which resolution and records are actually in existence at the time this will or trust agreement is executed, and are incorporated herein as fully and with like effect as if herein written at length."

If in the Will or Trust Agreement it is desired to express a preference as to a particular chari-

table institution or institutions, or as to the kind of charitable endeavor to be favored, language to the following effect may be added:

“Pursuant to the right reserved to the contributors to said Foundation, I hereby express my desire that the income and/or principal herein bequeathed (or given) for the charitable purposes of said Cleveland Foundation, be distributed, subject to the terms and provisions of said Resolution, to the following charitable institutions: (or for the following charitable purposes:)”

If it is desired that the gift to The Cleveland Foundation, bear a name as a memorial, the following language may be used:

“It is my desire that the foregoing gift be known as the
. MEMORIAL FUND.”

The Resolution creating The Cleveland Foundation under the Multiple Trusteeship Plan was adopted by the several trustee institutions cooperating in said plan on the following dates:

Central National Bank, December 24, 1930

Minutes volume for 1929 and 1930

The Cleveland Trust Company, January 5, 1931

Volume 2/135 Board of Directors, pages 194-215 incl.

The National City Bank, June 11, 1934

Minutes June 11, 1934, pages 1-16 incl.

SUMMARY STATEMENT OF FUNDS

The present funds of the Foundation are made up of gifts of generous donors who, in most instances, were residents of Cleveland or vicinity.

In recognition of these notable gifts there follow brief statements concerning them. It is to be noted that new trusts have become effective nearly every year during the past two decades, indicating the steady growth of the Foundation's endowment funds.

The figures given for the principal values of these trusts are book values furnished under recent dates by the corporate trustees for these funds.

The funds are listed alphabetically according to title.

Julia Alida Beebe Fund — \$47,837

This fund was created by a testamentary trust of the residuary estate under the will of the late Julia A. Beebe. The donor designated that, subject to certain life uses, one-half of the net income from the trust fund be made available to The Cleveland Protestant Orphan Asylum and the remaining half for The Animal Protective League and The Humane Society in equal parts to each. Income first received in 1924. Trustee, The Cleveland Trust Company.

Dr. Hamilton Fisk Biggar Fund — \$100,812

Established by gift in trust under agreement executed by the late Dr. Hamilton Fisk Biggar. The donor provided that preference in the use of three-fourths of the net income be for one or more of three purposes—"the advancement of medical science, assistance of young men or women in procuring a medical education, or the relief from time to time of hospitals or similar institutions." Income first received, 1927. Trustee, The Cleveland Trust Company.

George H. Boyd Fund — \$1,465,983

The late George H. Boyd, of Sharon, Pennsylvania, made his residuary estate available for the charitable uses and purposes of the Foundation. He provided that, subject to certain life uses, one-fourth of the net income from the fund might be used for assisting worthy and deserving young men and women in obtaining an education at Western Reserve University or elsewhere, the remainder of the income being designated for Western Reserve University as may be determined by the Foundation Committee and officers of the University. Income first received, 1927. Trustee, The Cleveland Trust Company.

**Gertrude H. Britton - Katharine H. Perkins
Fund — \$23,629**

This fund was created by an irrevocable living trust, the donors expressing the desire that income be made available to the

Maternal Health Association of Cleveland. Income first received, 1937. Trustee, The National City Bank.

Caroline E. Coit Fund — \$30,032

By testamentary trust the residuary estate of the late Caroline E. Coit became available for the charitable uses and purposes of the Foundation. The donor expressed the desire that the net income be distributed two-fifths thereof to the Art Museum of Cleveland; two-fifths to the Welfare Federation of Cleveland; one-fifth to the Cleveland School of Art for scholarships; so long as such institutions continue in existence and are efficiently managed. Income first received, 1937. Trustee, The Cleveland Trust Company.

Harry Coulby Fund — \$3,065,610

By testamentary trust the late Harry Coulby made his residuary estate available for the charitable purposes of the Foundation. Exercising his right of designation the donor provided that one-half of the net income be made available to Lakeside Hospital for its support and maintenance and one-half for the benefit of sick, crippled or needy children. Income first received, 1931. Trustee, The Cleveland Trust Company.

Jacob D. Cox Fund — \$101,319

By trust agreement the late Jacob D. Cox established this fund, the income therefrom to be used as prescribed for the benefit of full professors in Case School of Applied Science so long as the school retains its separate identity. Income first received, 1930. Trustee, The Cleveland Trust Company.

“The George Freeman Charity Fund” —

\$49,891

The will of the late Emma D. Freeman provided for the establishment of a trust fund to be known as “The George Freeman Charity Fund” in memory of her husband. The Foundation became ultimate beneficiary of the fund. The income is used for

the benefit of poor children of the City of Cleveland. Income first received by Foundation, 1930. Trustee, The Cleveland Trust Company.

Frederic H. Gates Fund — \$276,805

Established by testamentary trust of the residuary estate under the will of the late Frederic H. Gates. By agreement after his death certain annuities were set up for various persons. Mr. Gates expressed the preference that part or all of the income available to the Foundation might be devoted to the William N. Gates Memorial Hospital for Sick and Crippled Children at Elyria, Ohio. Income first received, 1929. Trustee, The Cleveland Trust Company.

"Frederick Harris Goff Fund" — \$49,712

This fund has been established by a living trust agreement as a memorial to the late Frederick Harris Goff, the donors wishing to remain anonymous. It was provided by them that income from the fund is to be used to aid in the "education or special training of young people of either sex who have adequate basic preparation, preferably secondary school education or its equivalent, and who shall have given sufficient evidence of being specially gifted or of having unusual ability, and of being so qualified by character and situation in life as to entitle them to such education or training." Income first received, 1926. Trustee, The Cleveland Trust Company.

"The A. W. Hurlbut Fund" — \$47,667

By trust agreement executed by the late Frances A. Gorham this fund was established as a memorial to the donor's father, and to be known as "The A. W. Hurlbut Fund." Trustee, The Cleveland Trust Company.

"The Kate Hanna Harvey Memorial Fund" — \$40,341

This fund was created by an irrevocable living trust agreement by gifts of Elisabeth Ireland, R. Livingston Ireland, Jr., and

Margaret Ireland, the fund to be known as "The Kate Hanna Harvey Memorial Fund." The donors expressed the desire that the income from the trust be made available to the Cleveland Community Fund and the Maternal Health Association on a certain prescribed basis. Income first received, 1937. Trustee, The National City Bank.

The Melville H. Haskell, Mary H. Hunter,
Gertrude H. Britton and Katharine H.
Perkins Fund — \$66,383

This fund was created by an irrevocable living trust, the donors expressing the desire that income be divided upon a certain prescribed basis between the Cleveland Community Fund and the Maternity Hospital of Cleveland, the latter designation of income being in honor of Gertrude H. Haskell. Income first received, 1937. Trustee, The National City Bank.

The Hiram House Fund — \$7,765

This trust was created pursuant to action of the Trustees of The Hiram House who transferred to the trust certain gifts previously made to The Hiram House. The trustor, The Hiram House, expressed the direction that income be paid to The Hiram House so long as it is effectively and efficiently serving the purposes set forth in the trust agreement.

Creating this trust was a noteworthy recognition of the flexibility inherent in the Foundation plan. Income first received, 1939. Trustee, The Cleveland Trust Company.

"The Jacob Hirtenstein Fund"— \$5,345

Under decree of the circuit court of Cook County, Illinois, entered April 21, 1928, the executor of the last will and testament of Mr. Hirtenstein, a resident of Chicago, in recognition of an outright residuary bequest to the Foundation, paid \$6,000 to The Cleveland Foundation. After deduction of taxes and other expenses the residue was placed in a trust fund to be

known as "The Jacob Hirtenstein Fund" for the charitable uses of The Cleveland Foundation without specific designation of use. Income first received 1929. Trustee, The Cleveland Trust Company.

Robert M. Linney Fund — \$124,804

Established under the will of the late Robert M. Linney, income from this trust is subject to certain life uses but otherwise available for the charitable uses and purposes of the Foundation without specific designation. Income first received, 1929. Trustee, The Cleveland Trust Company.

Ella L. Lowman Fund — \$961

This fund was created by a testamentary trust of the residuary estate under the will of the late Ella L. Lowman, the donor expressing the desire that income be made available to charitable institutions looking after and caring for needy children. Income available, 1939. Trustee, The Cleveland Trust Company.

**"The Helen E. McCreary Memorial
Fund" — \$5,000**

This fund was created pursuant to the terms of a certain decree in the Common Pleas Court of Cuyahoga County whereby certain assets of The Retreat were transferred to establish the fund, income being available for the charitable or educational uses of the Foundation without specific designation. Income first received, 1937. Trustee, The Cleveland Trust Company.

**"The George W. and Sarah McGuire
Fund" — \$33,946**

This fund was established as the result of a settlement agreement executed after Mrs. McGuire's death. Out of respect to the wishes of said Sarah McGuire the fund is known as "The George W. and Sarah McGuire Fund," income being available for the charitable uses and purposes of the Foundation, without specific

designation. Income first received, 1928. Trustee, The Cleveland Trust Company.

Cornelia S. Moore Fund — \$42,776

Under terms of a trust agreement executed by the late Cornelia S. Moore, the Foundation became beneficiary of a trust of the residue of her estate subject to payment of certain annuities. The donor expressed the preference that income of the fund be divided equally between the Dorcas Invalids Home of Cleveland and the Bellevue Hospital, Bellevue, Ohio, so long as said institutions are in existence and are, in the opinion of the Committee, efficiently and worthily conducted. Income first received, 1937. Trustee, The Cleveland Trust Company.

Mary King Osborn Fund — \$4,900

This fund was established by trust agreement executed by the late Mary King Osborn. The donor expressed the desire that income from the fund be paid to the Cleveland Community Fund. Income first received, 1934. Trustee, The Cleveland Trust Company.

William P. Palmer Fund — \$24,846

This fund, established by trust agreement executed by the late William P. Palmer, is for the charitable uses and purposes of the Foundation. The donor expressed no designation of use. Income first received, 1929. Trustee, The Cleveland Trust Company.

Douglas Perkins Fund — \$45,486

Under the terms of a trust agreement executed by the late Douglas Perkins, the Foundation became ultimate beneficiary of a certain fund. The donor expressed the desire that the income from the fund "be made available to the Cleveland Protestant Orphan Asylum so long as it may seem to the Foundation Committee under conditions as they may hereafter exist, wise and most widely beneficial." Income first received, 1936. Trustee, The Cleveland Trust Company.

Walter D. Price Fund — \$11,713

Established by testamentary trust created by the late Walter D. Price. There are no designations of use of income. Income first received, 1938. Trustee, The Cleveland Trust Company.

William H. Price Fund — \$98,194

This fund was established pursuant to a settlement agreement executed after the death of Mr. Price, the income being available for the general purposes of the Foundation. Income first received, 1922. Trustee, The Cleveland Trust Company.

The Retreat Memorial Fund — \$77,395

Trustees of The Retreat, an institution for the care of unmarried mothers and their children, formerly located at 2697 Woodhill Road, Cleveland, made application to the Common Pleas Court of Cuyahoga County, to transfer certain real property and other assets to The Cleveland Trust Company in trust for the Foundation. The application being duly approved by the court the transfer was made by deed of trust dated February, 1937. The donors provided that income be made available to charitable institutions in Cuyahoga County engaged in "assisting, protecting and reforming unmarried mothers and unfortunate women and their children." Income first received, 1937.

Reasons prompting the notable action of the trustees of The Retreat were a desire to be relieved of responsibility of operating the property under changed conditions of need and care of unmarried mothers and a desire to secure flexibility of use of income made possible under the Foundation plan. Trustee, The Cleveland Trust Company.

Charles L. Richman Fund — \$55,925

Under the will of the late Charles Richman, The Cleveland Foundation was one of several residuary legatees of this estate. The Foundation's present portion of such residue at an approximate value of \$55,925 was made available in 1939. Income first received 1939. Trustee, The Cleveland Trust Company.

"The Mary Coit Sanford Memorial Fund"—\$3,700

Certain friends of the late Mary Coit Sanford set up a trust fund in her memory, the donors designating that the income be for the use of the "program committee of the Women's City Club of Cleveland for the purpose of defraying the cost of lectures upon educational, civic, cultural or scientific subjects presented under the auspices of said club." Income first received, 1931. Trustee, The Cleveland Trust Company.

Mary Coit Sanford Fund — \$40,429

The will of the late Mary Coit Sanford bequeathed the residue of her estate in trust for the Foundation upon the termination of certain life uses. Designations made by the donor provide for the distribution of one-eighth of the income for a scholarship at Flora Stone Mather College known as "The Harriet Fairfield Coit Scholarship;" one-eighth of the income for a scholarship at Flora Stone Mather College to be known as "The William Henry Coit Scholarship;" one-fourth of the income for Lakeside Hospital to maintain a bed known as "The Henry L. Sanford Memorial Bed;" one-fourth of the income for Rainbow Cottage to be known as "The Mary Coit Sanford Fund" for the purchase of equipment or supplies; one-fourth of the income to the Associated Charities. Income first received, 1938. Trustee, The Cleveland Trust Company.

Marion R. Spellman Fund — \$11,563

Established by testamentary trust of the residuary estate of the late Marion R. Spellman. The donor expressed the desire that income be used for aid in research work, teaching of psychology and along practical lines, or aid of crippled or helpless children or aged women. Income first received, 1932. Trustee, The Cleveland Trust Company.

Charles F. Uhl Fund — \$1,000

Established by testamentary trust of the late Charles F. Uhl. Income is made available to The Welfare Federation of Cleve-

land, successor to the Cleveland Federation for Charity and Philanthropy named by the donor. Income first received, 1919. Trustee, The Cleveland Trust Company.

"The A. H. and Julia W. Shunk
Fund"—\$98,115

The will of the late Julia Warren Shunk created a trust of her residuary estate for the charitable uses of the Foundation. In accordance with the wish of the donor the fund is known as "The A. H. and Julia W. Shunk Fund" with designation of income to The Cleveland Protestant Orphan Asylum so long as the institution shall be in need of assistance and the management is, in the opinion of the Committee, efficient. Funds first received, 1919. Trustee, The Cleveland Trust Company.

Edward Loder Whittemore Fund — \$25,083

Established by testamentary trust of the late Edward Loder Whittemore. The testator expressed no designation for use of income. Income first received, 1931. Trustee, The Cleveland Trust Company.

Dr. J. D. Williamson Fund — \$5,000

This fund, created by the terms of the will of the late Dr. J. D. Williamson, is for the benefit of The Hiram House of Cleveland and its purposes. Income first received, 1939. Trustee, Central National Bank.

"The George H., Charles E., and Samuel Denny
Wilson Memorial Fund"—\$162,773

This fund was created by a testamentary trust of the residuary estate under the will of the late Margaret A. Wilson. The donor directed that the income be used to provide "sustenance and particularly medical and surgical aid and appliances for worthy sufferers of the City of Cleveland, giving preference to children." Income first received, 1919. Trustee, The Cleveland Trust Company.

